



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 / 11 / 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Fire Safety Enterprise Group Limited

Date Submitted 01/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : 445 Description : ---   |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month      | 10,000,000,000         | HK\$0.01                   | HK\$100,000,000.00                        |
| Increase/(decrease)                      | ---                    | ---                        | ---                                       |
| Balance at close of the month            | 10,000,000,000         | HK\$0.01                   | HK\$100,000,000.00                        |
| (2) Stock code : N/A Description : _____ |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month      | _____                  | _____                      | _____                                     |
| Increase/(decrease)                      | _____                  | _____                      | _____                                     |
| Balance at close of the month            | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,855,000,000</u>   | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Increase/ (decrease) during the month | <u>---</u>             | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Balance at close of the month         | <u>2,855,000,000</u>   | <u>---</u> | <u>---</u>              | <u>---</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. N/A<br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |            |  |   |
| 2. N/A<br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |            |  |   |
| 3. N/A<br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>N/A</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|---|
| 1.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)   | _____                        |   |                                  |   |  |   |
| Class of shares issuable   | _____                        |   |                                  |   |  |   |
| <i>(Note 1)</i>  | _____                        |   |                                  |   |  |   |
| Subscription price   | _____                        |   |                                  |   |  |   |
| EGM approval date  | _____                        |   |                                  |   |  |   |
| (if applicable)  |                              |   |                                  |   |  |   |
| (dd/mm/yyyy)   | ( / / )                      |   |                                  |   |  |   |
| 2.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)   | _____                        |   |                                  |   |  |   |
| Class of shares issuable   | _____                        |   |                                  |   |  |   |
| <i>(Note 1)</i>  | _____                        |   |                                  |   |  |   |
| Subscription price   | _____                        |   |                                  |   |  |   |
| EGM approval date  | _____                        |   |                                  |   |  |   |
| (if applicable)  |                              |   |                                  |   |  |   |
| (dd/mm/yyyy)   | ( / / )                      |   |                                  |   |  |   |
| 3.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)   | _____                        |   |                                  |   |  |   |
| Class of shares issuable   | _____                        |   |                                  |   |  |   |
| <i>(Note 1)</i>  | _____                        |   |                                  |   |  |   |
| Subscription price   | _____                        |   |                                  |   |  |   |
| EGM approval date  | _____                        |   |                                  |   |  |   |
| (if applicable)  |                              |   |                                  |   |  |   |
| (dd/mm/yyyy)   | ( / / )                      |   |                                  |   |  |   |
| 4.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)   | _____                        |   |                                  |   |  |   |
| Class of shares issuable   | _____                        |   |                                  |   |  |   |
| <i>(Note 1)</i>  | _____                        |   |                                  |   |  |   |
| Subscription price   | _____                        |   |                                  |   |  |   |
| EGM approval date  | _____                        |   |                                  |   |  |   |
| (if applicable)  |                              |   |                                  |   |  |   |
| (dd/mm/yyyy)   | ( / / )                      |   |                                  |   |  |   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                              |   |                                  |   |  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |



| Type of Issue                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|--|--|---|
| 9. Capital reorganisation     | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | _____  | _____   |
| 10. Other<br>(Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
|                               |  | Total E. (Ordinary shares) _____                                     | _____   |
|                               |  | (Preference shares) _____  | _____   |
|                               |  | (Other class) _____  | _____   |

|   |     |       |     |
|---|-----|-------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ | N/A |
|   | (2) | _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |     |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Li Ching Wah

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*