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**CIMC | TianDa**

**CIMC-TianDa Holdings Company Limited**

**中集天達控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 445)**

**SUPPLEMENTAL ANNOUNCEMENT TO  
THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2018**

Reference is made to the annual report of CIMC-TianDa Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2018 (the “**Annual Report**”). Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless the context requires otherwise.

The Board would like to provide the following additional information to the Annual Report:

**USE OF PROCEEDS FROM THE SUBSCRIPTION**

As disclosed on page 165 of the Annual Report, the Company issued its shares (the “**Shares**”, each a “**Share**”) to State-Owned Enterprise Structural Adjustment China Merchants Buyout Fund (Limited Partnership)\* (深圳國調招商併購股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC, at HKD0.366 per Share pursuant to the subscription agreement dated 6 February 2018 (the “**Subscription**”). The Subscription was completed on 4 May 2018. The net proceeds from the Subscription were approximately HK\$243.7 million (equivalent to approximately RMB196.4 million) (the “**Net Proceeds**”). As at 31 December 2018, the status of the use of Net Proceeds was as follows:

	<b>Intended use of the Net Proceeds</b> <i>approximately RMB (million)</i>	<b>Utilisation of Net Proceeds as at 31 December 2018</b> <i>approximately RMB (million)</i>	<b>Remaining balance of unutilised Net Proceeds as at 31 December 2018</b> <i>approximately RMB (million)</i>
Construction of a new PBB factory in the United States of America	58.8	–	58.8
Expansion of the PBB business of Pteris Global Limited and its subsidiaries (the “ <b>Pteris Group</b> ”) into overseas market	58.8	15.6	43.2
Research and development activities	58.8	58.8	–
General working capital	20.0	20.0	–
<b>Total</b>	<u>196.4</u>	<u>94.4</u>	<u>102.0</u>

The following table sets out the breakdown of the unutilised Net Proceeds as at 31 December 2018 which has been utilised up to 30 June 2019:

	<b>Utilisation of Net Proceeds from 1 January 2019 to 30 June 2019</b> <i>approximately RMB (million)</i>	<b>Remaining balance of unutilised Net Proceeds as at 30 June 2019</b> <i>approximately RMB (million)</i>
Construction of a new PBB factory in the United States of America	–	58.8
Expansion of the PBB business of the Pteris Group into overseas market	23.9	19.3
<b>Total</b>	<u>23.9</u>	<u>78.1</u>

As at the date of this announcement, the Group has applied the net proceeds from the Subscription in accordance with the proposed applications as set out in the circular of the Company dated 15 March 2018 (the “**Circular**”). As at 30 June 2019, the remaining balance of unutilised Net Proceeds amounted to approximately RMB78.1 million. Such unutilised Net Proceeds are intended to be used according to the intentions previously disclosed in the Circular. The remaining balance of unutilised Net Proceeds as at 30 June 2019 allocated for the expansion of the PBB business of the Pteris Group of approximately RMB19.3 million is expected to be utilised by the fourth quarter of 2019. The amount of Net Proceeds allocated for construction of a new PBB factory in the United States of America is expected to be utilised by the second quarter of 2020. The deferral in the construction of a new PBB factory in the United States of America is due to the difficulties in identifying a suitable location with commercially reasonable terms as well as changes in the relevant business and operating environment. The Board will closely monitor the business environment and review the Group’s business and operations from time to time. Further announcement in relation to any material change or delay in the use of the unutilised Net Proceeds will be made by the Company in compliance with the Listing Rules as and when appropriate.

The Board confirmed that the above additional information does not affect other information contained in the Annual Report.

*For the purposes of this announcement, the exchange rate HK\$1.00 = RMB 0.806 has been used for currency translation, where applicable. Such exchange rate is for illustration purposes only and does not constitute representations that any amount in RMB or HK\$ has been, could have been or may be converted at such rate, or at all.*

\* *The English transliteration of the Chinese name(s) in this announcement, where indicated, is included for information only, and should not be regarded as the official English name(s) of such Chinese name(s).*

By order of the Board  
**CIMC-TianDa Holdings Company Limited**  
**Li Ching Wah**  
*Company Secretary*

Hong Kong, 13 August 2019

*As at the date of this announcement, the Board comprises:*

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>