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China Fire Safety Enterprise Group Holdings Limited

中國消防企業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8201)

POSTPONEMENT OF DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements under rule 20.49 of the GEM Listing Rules, and to the Executive for its consent under rule 8.2 of the Takeovers Code, as to postponement of the despatch date of the Circular to on or before 8th March 2005.

The board of directors (the “**Board**”) of China Fire Safety Enterprise Group Holdings Limited (the “**Company**”) refer to the announcement (the “**Announcement**”) of the Company dated 2nd February 2005 in relation to, *inter alia*, a connected transaction involving a proposed issue of new Shares and an option agreement between United Technologies Far East Limited and Mr. Jiang Xiong and a proposed application for whitewash waiver by United Technologies Far East Limited and Mr. Jiang Xiong. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to rule 20.49 of the GEM Listing Rules and rule 8.2 of the Takeovers Code, the Circular is required to be despatched to shareholders of the Company within 21 days after publication of the announcement in connection with the Proposed Transaction, being on or before 23rd February 2005. However, additional time is required to finalise the contents of circular including the financial information of the Group, such as the statement of indebtedness, and the letter of advice to be issued by the independent financial adviser to the independent board committee which, in turn, need time to review and consider the foregoing advice before making any recommendation to the Independent Shareholders. Since the period after the release of the Announcement was the Chinese new year period, there has been difficulty in reaching relevant contact persons of potential firms to agree to act as independent financial adviser. As such, the independent financial adviser was appointed on 16th February 2005. Having considered the above, the Board currently expects that the Circular will be despatched to the Company’s shareholders on or before 8th March 2005. In this connection, the Company has applied to the Stock Exchange for a waiver from the strict compliance with rule 20.49 of the GEM Listing Rules, and to the Executive for its consent under rule 8.2 of the Takeovers Code, to postpone the despatch date of the Circular to on or before 8th March 2005.

By order of the Board
China Fire Safety Enterprise Group Holdings Limited
Li Ching Wah
Company Secretary

* for identification purpose only

As at the date of this announcement, the Company's Executive Directors are Mr. Jiang Xiong, Mr. Jiang Qing, Mr. Chen Shu Quan and Mr. Chan Siu Tat; the Non-Executive Directors are Mr. Richard Owen Pyvis and Ms. Josephine Price; and the Independent Non-Executive Directors are Mr. Liu Shi Pu, Mr. Heng Kwo Seng and Mr. Xiang Yu Fu.

Hong Kong, 22nd February 2005

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting.