

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: China Fire Safety Enterprise Group Holdings Limited

Stock code (ordinary shares): 8201

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27th October, 2003.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 30th September, 2002

Name of Sponsor(s) : Core Pacific - Yamaichi Capital Limited

Names of directors : *Executive directors*
Mr. Jiang Xiong
Mr. Jinag Qing
Mr. Chen Shu Quan
Mr. Chan Siu Tat

Non-executive directors
Mr. Richard Owen Pyvis
Ms. Josephine Price

Independent non-executive directors
Mr. Liu Shi Pu
Mr. Wong Hon Sum

Name of substantial shareholder : Mr. Jiang Xiong
No. of shares: 981,600,000
Percentage of issued share capital: 49.08%

Cantus Limited
No. of shares: 262,650,000
Percentage of issued share capital: 13.13%

Mr. Jiang Qing
No. of shares: 100,000,000
Percentage of issued share capital: 5.00%

The Hong Kong Beijing Finance Investment Limited
No. of shares: 100,000,000
Percentage of issued share capital: 5.00%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Nil

Financial year end date : 31st, December

Registered address : Century Yard Cricket Square, Hutchins Drive
P.O. Box 2681 GT George Town
Grand Cayman, British West Indies

Head office and principal place of business : 8th Floor, Gaojing Trade Centre
No.158 Wu Yi Bei Road, Fuzhou City
Fujian Province, PRC.

Web-site address : www.wanyoufire.com

Share registrar : *Principal share registrar and transfer office*
Bank of Butterfield International (Cayman) Ltd.
Butterfield House.
68 Fort Street
P.O. Box 705
George Town
Grand Cayman, Cayman Islands

Hong Kong branch share registrar and transfer office
Computershare Hong Kong Investor Services Limited
17th Floor
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : Deloitte Touche Tohmatsu
Certified Public Accountants
26th Floor
Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

China Fire Safety is a total solution provider of fire prevention and fighting systems in the PRC, specialising in system design, development, manufacturing, sales, installation and maintenance.

C. Ordinary shares

Number of ordinary shares in issue : 2,000,000,000

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 5,000

Name of other stock exchange(s) on which ordinary shares are also listed : Nil

D. Warrants

Nil

E. Other securities

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Jiang Xiong
Chairman

Liu Shi Pu
Independent non-executive director

Richard Owen Pyvis
Non-executive director

Jiang Qing
Executive Director

Wong Hon Sum
Independent non-executive director

Josephine Price
Non-executive director

Chen Shu Quan
Executive Director

Chan Siu Tat
Executive Director