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# CIMC | TianDa

## CIMC-TianDa Holdings Company Limited

中集天達控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 445)**

### ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by CIMC-TianDa Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company announces that on 30 September 2020, the Company, as borrower, signed a general banking facilities letter (the “**Facilities**”) with a bank (the “**Bank**”), as lender, for (i) a revolving loan of up to HK\$200,000,000 (the “**Revolving Loan**”) ; (ii) a foreign exchange facilities for hedging the Company’s currency exchange risk under the Revolving Loan of up to an aggregate maximum amount of HK\$10,000,000; and (iii) an interest rate swap facilities for hedging the Company’s interest liability exposure under the Revolving Loan of up to an aggregate maximum amount of HK\$4,000,000. The Revolving Loan will be used for financing the general corporate funding requirements of the Group.

The Facilities impose, inter alia, a condition that, China International Marine Containers (Group) Co., Ltd. (“**CIMC**”), being the controlling shareholder (as defined under the Listing Rules) of the Company as at the date of this announcement, shall hold, whether directly or indirectly, not less than 40% shareholding of the Company throughout the life of the Facilities (the “**Specific Performance Obligation**”). The failure to comply with the Specific Performance Obligation would constitute an event of default, and upon which, all amounts due or owing by the Company to the Bank under the Facilities shall become immediately due and payable by the Company and the Bank shall not be required to make any further advances under the Facilities. As at the date of this announcement, CIMC holds, indirectly, approximately 49.20% of the issued share capital of the Company.

The Company will make continuing disclosures in its subsequent interim and annual reports pursuant to the requirements under Rule 13.21 of the Listing Rules, as long as the Specific Performance Obligation continues to exist.

By order of the Board  
**CIMC-TianDa Holdings Company Limited**  
Li Ching Wah  
*Company Secretary*

Hong Kong, 30 September 2020

*As at the date of this announcement, the Directors are as follows:*

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Tao Kuan</i>	<i>Non-executive Director</i>
<i>Mr. Zeng Han</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>